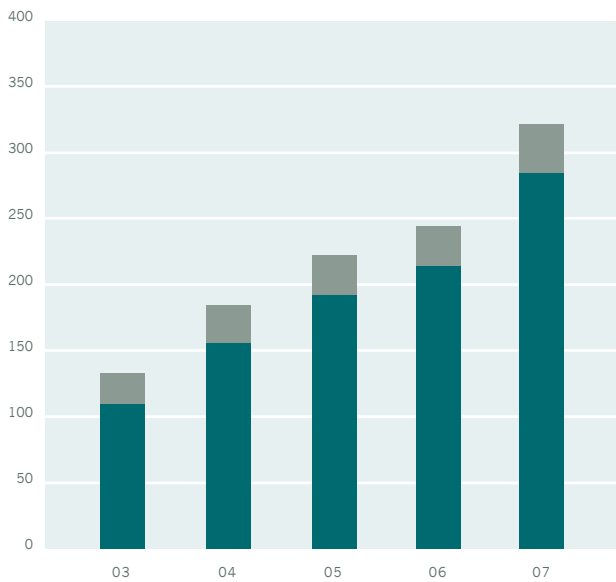


### Yearend Asset Levels

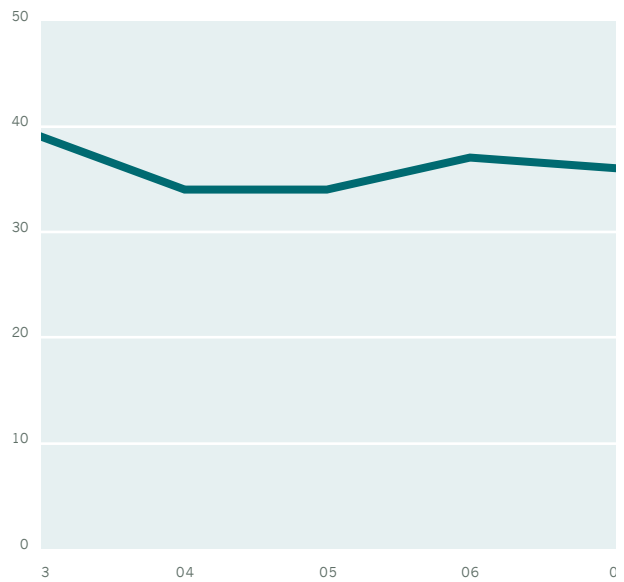
BILLIONS OF DOLLARS



■ ADVANCES-RELATED BUSINESS  
■ MORTGAGE-RELATED BUSINESS

### Net Interest Margin

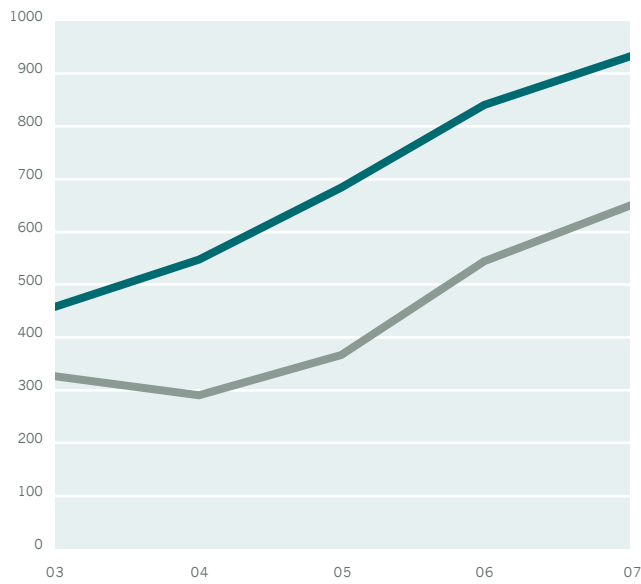
BASIS POINTS



■ NET INTEREST MARGIN

### Net Interest Income & Net Income

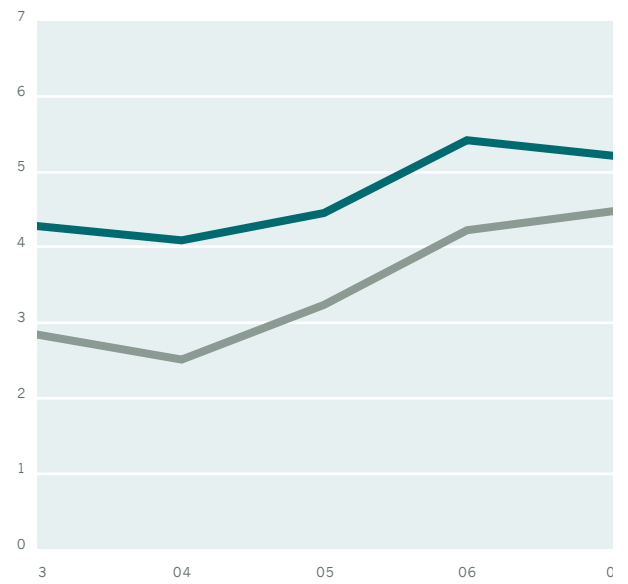
MILLIONS OF DOLLARS



■ NET INTEREST INCOME  
■ NET INCOME

### Dividend Rate & Dividend Benchmark

PERCENT



■ DIVIDEND RATE  
■ DIVIDEND BENCHMARK